



Announcement Summary

Entity name

AUSGOLD LIMITED

Applicable security for the reorganisation

AUC	ORDINARY FULLY PAID
AUCAAG	OPTION EXPIRING 30-MAY-2027 EX \$0.03
AUCAAD	OPTION EXPIRING 31-MAR-2025 EX \$0.06
AUCAAC	OPTION EXPIRING 30-JUN-2024 EX VARIOUS PRICES
AUCAAE	PERFORMANCE RIGHTS
AUCAAF	OPTION EXPIRING 31-DEC-2025 EX \$0.08

Announcement Type

New Announcement

Date of this announcement

26/6/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

6/8/2024

Record Date

7/8/2024

Issue Date

14/8/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSGOLD LIMITED

1.2 Registered Number Type

ABN

Registration Number

67140164496

1.3 ASX issuer code

AUC

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/6/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AUC	ORDINARY FULLY PAID
AUCAAG	OPTION EXPIRING 30-MAY-2027 EX \$0.03
AUCAAD	OPTION EXPIRING 31-MAR-2025 EX \$0.06
AUCAAC	OPTION EXPIRING 30-JUN-2024 EX VARIOUS PRICES
AUCAAE	PERFORMANCE RIGHTS
AUCAAF	OPTION EXPIRING 31-DEC-2025 EX \$0.08

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/7/2024	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/8/2024

3.2 Date of +security holder meeting

24/7/2024

3.2a Effective date of consolidation or split

2/8/2024

3.3 Last day for trading in the pre consolidation or split +securities

5/8/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/8/2024

3.5 Record date

7/8/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/8/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/8/2024

3.8 Trading starts on a normal T+2 basis

15/8/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

19/8/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split**

ASX +Security Code	ASX +Security Description		
AUC	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,762,141,208	276,214,121	Estimated
ASX +Security Code	ASX +Security Description		
AUCAAG	OPTION EXPIRING 30-MAY-2027 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	99,999,999	10,000,000	Estimated
ASX +Security Code	ASX +Security Description		
AUCAAD	OPTION EXPIRING 31-MAR-2025 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	35,000,000	3,500,000	Actual
ASX +Security Code	ASX +Security Description		
AUCAAC	OPTION EXPIRING 30-JUN-2024 EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	7,000,000	700,000	Actual
ASX +Security Code	ASX +Security Description		
AUCAAE	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	37,700,000	3,770,000	Actual
ASX +Security Code	ASX +Security Description		
AUCAAF	OPTION EXPIRING 31-DEC-2025 EX \$0.08		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	500,000	50,000	Actual

5.2 Exercise price of options



ASX +Security Code AUCAAG	ASX +Security Description OPTION EXPIRING 30-MAY-2027 EX \$0.03	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.30000000
ASX +Security Code AUCAAD	ASX +Security Description OPTION EXPIRING 31-MAR-2025 EX \$0.06	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.06000000	Exercise price post consolidation or split 0.60000000
ASX +Security Code AUCAAC	ASX +Security Description OPTION EXPIRING 30-JUN-2024 EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code AUCAAE	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code AUCAAF	ASX +Security Description OPTION EXPIRING 31-DEC-2025 EX \$0.08	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.08000000	Exercise price post consolidation or split 0.80000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary