



Announcement Summary

Entity name

MOAB MINERALS LIMITED

Date of this announcement

Friday June 28, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Milestone 1	45,000,000	28/06/2024
New class - code to be confirmed	Performance Rights - Milestone 2	45,000,000	28/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOAB MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

92009147924

1.3 ASX issuer code

MOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Mar-2024 10:00	New - Proposed issue of securities - MOM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares, options and performance rights in respect to the Acquisition (refer ASX announcement 12 March 2024)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

45,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of performance rights to Directors in connection with the acquisition of Linx (refer ASX announcement 12 March 2024)



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Milestone 1

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to GM NOM lodged with the ASX on 26 April 2024.

Any other information the entity wishes to provide about the +securities the subject of this notification

Milestone 1: shall vest upon the Company defining a JORC Code 2012 compliant resource of at least 15Mlb at least 130ppm U308 within 24 months from completion of the Acquisition.

Issue details

Number of +securities

45,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Milestone 2

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to GM NOM lodged with the ASX on 26 April 2024.



Any other information the entity wishes to provide about the +securities the subject of this notification

Milestone 2: the achievement of either of the following milestones within 36 months from completion of the Acquisition:

- (A) the Company completing a positive pre-feasibility study concluding that the Manyoni Uranium Project is economically and technically feasible and with a minimum NPV10 of at least US\$200 million; or
- (B) the Company defining a JORC Code 2012 resource of at least 40Mlb at least 130ppm U308

Issue details

Number of +securities

45,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOM : ORDINARY FULLY PAID	711,963,060

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOMAF : ORDINARY FULLY PAID RESTRICTED	15,000,009
MOMAG : OPTION EXPIRING 09-SEP-2025 EX \$0.03	19,999,994
MOMAH : OPTION EXPIRING 21-SEP-2025 RESTRICTED	64,000,006
New class - code to be confirmed : Performance Rights - Milestone 1	45,000,000
New class - code to be confirmed : Performance Rights - Milestone 2	45,000,000