

27 June 2024

Dear Shareholder

General Meeting – Notice and Proxy Form

Notice is hereby given that an General Meeting (**Meeting**) of Shareholders of Evolution Energy Minerals Limited (ACN 648 703 548) (**Company**) will be held at Level 2, 389 Oxford Street Mount Hawthorn WA, on Friday 26 July 2024 at 1:00 pm (WST).

Shareholders are encouraged to submit questions in advance of the Meeting to the Company. Questions must be submitted in writing to Jay Stephenson, Company Secretary at info@ev1minerals.com.au at least 48 hours before the Meeting.

The Company will not be dispatching physical copies of the Notice of Meeting (**NOM**) to shareholders. Instead, a copy of the NOM is available at <https://evolutionenergyminerals.com.au/asx-announcements/>.

As you have **not** elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the NOM.

Proxies should be returned as follows:

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|----------------|--|
| Online | At https://investor.automic.com.au/#/loginsah |
| By mail | Share Registry – Automic, GPO Box 5193, Sydney NSW 2001 |
| By fax | + 61 2 8583 3040 |
| By hand | Automic, Level 5, 126 Phillip Street, Sydney NSW 2000 |

To be valid, your proxy voting instruction must be received by 1:00 pm (WST) on Wednesday, 24 June 2024, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM, please contact the Company Secretary by email at info@ev1minerals.com.au.

Jay Stephenson
Company Secretary

EVOLUTION ENERGY MINERALS LIMITED