



Announcement Summary

Entity name

UVRE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 01, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UVA	ORDINARY FULLY PAID	3,075,000	28/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UVRE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650124324

1.3 ASX issuer code

UVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-May-2024 09:25	New - Proposed issue of securities - UVA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

UVA : ORDINARY FULLY PAID

28/6/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,075,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Completion of Tranche 2 of Placement as announced 6 May 2024. Also refer to Notice of Meeting lodged with ASX 20 May 2024 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UVA : ORDINARY FULLY PAID	55,200,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UVAAC : OPTION EXPIRING 27-MAY-2025 EX \$0.30	2,500,000
UVAAD : OPTION EXPIRING 27-MAY-2027 EX \$0.30	1,000,000
UVA AE : OPTION EXPIRING 27-MAY-2027 EX \$0.30	6,000,000
UVA AF : PERFORMANCE RIGHTS	950,000