



Announcement Summary

Entity name

EQUINOX RESOURCES LIMITED.

Date of this announcement

Thursday August 01, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	INCENTIVE OPTIONS EX\$0.25	500,000	01/08/2024
New class - code to be confirmed	INCENTIVE OPTIONS EX\$0.50	500,000	01/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EQUINOX RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

65650503325

**1.3 ASX issuer code**

EQN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/8/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

INCENTIVE OPTIONS EX\$0.25

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

1/8/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
ZEKAI (ZAC) KOMUR	ZEKAI (ZAC) KOMUR	500,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Full details of the Company's ESIP is outlined the Company's Addendum Notice of Meeting dated 11 July 2024 <https://announcements.asx.com.au/asxpdf/20240711/pdf/065hppb03wjvqv.pdf> together with announcement dated 27 May 2024.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	30/7/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EQN : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Full details of the Company's ESIP is outlined the Company's Addendum Notice of Meeting dated 11 July 2024 <https://announcements.asx.com.au/asxpdf/20240711/pdf/065hppb03wjvqv.pdf> together with announcement dated 27 May 2024.

## Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to announcement dated 27 May 2024.



## Issue details

## Number of +securities

500,000

## ASX +security code

New class - code to be confirmed

## +Security description

INCENTIVE OPTIONS EX\$0.50

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

1/8/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
ZEKAI (ZAC) KOMUR	ZEKAI (ZAC) KOMUR	500,000

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## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	30/7/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EQN : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please refer to announcement dated 27 May 2024.

Issue details

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**Number of +securities**

500,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EQN : ORDINARY FULLY PAID	123,500,003

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EQNAE : PERFORMANCE RIGHTS	1,870,000
EQNAB : OPTION EXPIRING VARIOUS DATES EX \$0.30	6,871,233
EQNAF : OPTION EXPIRING 21-MAY-2029 EX \$0.25	2,325,000
EQNAD : OPTION EXPIRING 14-DEC-2028 EX \$0.25	5,675,000
New class - code to be confirmed : INCENTIVE OPTIONS EX\$0.25	500,000
New class - code to be confirmed : INCENTIVE OPTIONS EX\$0.50	500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/7/2024