

30 July 2024

**ASX Market Announcement
Via e-lodgment**

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

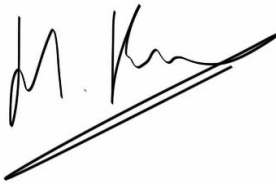
As announced on 1 May 2024, W.A Kaolin Limited (Company) secured a two-tranche placement to raise approximately \$7m (before costs) for its Wickepin Kaolin Project located in Wickepin, Western Australia.

The Company has now received \$3.9m of the second tranche total of \$4.95m, noting that \$1.05m is still subject to FIRB approval. The Company has issued 65,000,001 fully paid ordinary shares in the capital of the Company at an issue price of \$0.06, as well as 16,250,001 unquoted options (expiring 30 June 2027 with an exercise price of \$0.09). The related Appendix 2A and Appendix 3G were also lodged today, 30 July 2024.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully



**Michael Kenyon
Company Secretary
WA Kaolin Limited**

This announcement was authorised for market release by the Board of WA Kaolin Limited.