



Announcement Summary

**Entity name**  
CYCLONE METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday July 30, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLE	ORDINARY FULLY PAID	2,267,792,891	30/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CYCLONE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

71095047920

**1.3 ASX issuer code**

CLE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/7/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jul-2024 17:44	Update - Update - Proposed issue of securities - CLE	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of deferred placement shares (75,000,000 shares), placement options (1,171,396,446 options) and broker options (1,200,000,000 options) all of which are subject to shareholder approval



### Placement Details

CLE : ORDINARY FULLY PAID

30/7/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,267,792,891

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00080000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLE : ORDINARY FULLY PAID	12,738,964,458
CLEN : ORDINARY FULLY PAID DEFERRED	337,199,111

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLEAM : OPTION EXPIRING 22-FEB-2025 EX \$0.003	30,000,000
CLEAR : OPTION EXPIRING 19-JAN-2027 EX \$0.002	100,000,000
CLEAA : OPTION EXPIRING 12-MAR-2026 EX \$0.002	60,000,000
CLEAN : OPTION EXPIRING 18-OCT-2024 EX \$0.002	100,000,000
CLEAO : OPTION EXPIRING 05-DEC-2026 EX \$0.01	210,000,000
CLEAP : OPTION EXPIRING 05-DEC-2025 EX \$0.005	260,000,000
CLEAQ : OPTION EXPIRING 05-DEC-2024 EX \$0.003	520,000,000