

31 July 2024

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

Elixir Energy Limited (“Elixir” or the “Company”) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Company announces that 62,500,000 (EXRO) Shares, 15,625,005 Placement Listed Options (ASX: EXROB) and 3,125,000 Broker Listed Options (ASX: EXROB) have been issued on 31 July 2024. The securities are issued pursuant to the Placement announced on 25 July 2024.

The Company advised that:

- (a) The Company issued 262,500,000 (EXRO) Shares, 15,625,005 Placement Listed Options (ASX: EXROB) and 3,125,000 Broker Listed Options (ASX: EXROB)).
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

By order of the Board



Vicky Allinson
Company Secretary

For further information on Elixir, please visit the Company's website at www.elixirenergy.com.au or follow us on Twitter. Not for release or distribution in United States