



Announcement Summary

Entity name

ELIXIR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 31, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXROB	OPTION EXPIRING 17-OCT-2026	18,750,005	31/07/2024
EXR	ORDINARY FULLY PAID	62,500,000	31/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ELIXIR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

51108230995

**1.3 ASX issuer code**

EXR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/7/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jul-2024 09:44	New - Proposed issue of securities - EXR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EXR : ORDINARY FULLY PAID

Issue date

31/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

62,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Placement details announced on 25 July 2024

ASX +security code and description

EXROB : OPTION EXPIRING 17-OCT-2026

Issue date

31/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

15,625,005

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

15,625,005 free attaching options on the basis of 1 (one) Option for every 4 (four) placement shares issued.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0000001

Any other information the entity wishes to provide about the +securities to be quoted

Placement details announced on 25 July 2024

ASX +security code and description

EXROB : OPTION EXPIRING 17-OCT-2026

Issue date

31/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,125,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Broker Options

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.050000

**Any other information the entity wishes to provide about the +securities to be quoted**

Placement details announced on 25 July 2024

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXROB : OPTION EXPIRING 17-OCT-2026	111,131,912
EXR : ORDINARY FULLY PAID	1,196,478,866

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXRAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
EXRAT : PERFORMANCE RIGHTS	10,650,000