

9 August 2024

CLEANSING STATEMENT

Dreadnought Resources Limited (“Dreadnought” or “the Company”) is pleased to advise that the first tranche of the placement announced to the market on 5 August 2024 has settled today and 194,444,445 fully paid ordinary shares (Shares) have been issued at \$0.018 per share to raise a total of \$3,500,000. The Company has issued all shares utilising its existing placement capacity under Listing Rule (LR) 7.1. The second tranche of the placement of 11,666,667 shares at \$0.018 totaling \$210,000 is subject to Shareholder approval to be sought at an upcoming Annual General Meeting anticipated to be in November 2024. This portion has been applied for by the Directors of the Company, bringing their total investment in the Company to \$6.83m.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The Company’s capital structure following this issue is shown below.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	3,730,444,445
Unquoted Securities	
Options @ \$0.06 expiring 11/08/2024	2,000,000
Options @ \$0.06 expiring 26/11/2024	2,000,000
Options @ \$0.065 expiring 14/07/2025	8,500,000
Options @ \$0.094 expiring 9/10/2025	6,000,000
Options @ \$0.1575 expiring 16/12/2025	853,098
Options @ \$0.12 expiring 02/03/2026	1,223,151
Options @ \$0.075 expiring 14/06/2026	2,000,000
Performance Rights expiring 31/12/2025	16,500,000

~Ends~

For further information please contact:

Dean Tuck
 Managing Director
 Dreadnought Resources Limited
 E:dtuck@dreres.com.au

Jessamyn Lyons
 Company Secretary
 Dreadnought Resources Limited
 E:jlyons@dreres.com.au

This announcement is authorised for release to the ASX by the Board of Dreadnought.