

## ASX RELEASE

2 August 2024

## RELEASE OF ESCROW SECURITIES

**MTM Critical Metals Limited (ASX: MTM) (MTM or the Company)** advises that in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow:

Number of Securities	Type of Security	Release Date
1,203,573	Fully Paid Ordinary Shares	2 August 2024

The Company advises that there are securities that remain subject to voluntary escrow as follows:

Number of Securities	Type of Security	Release Date
73,497,088	Fully Paid Ordinary Shares	28 September 2024
36,748,542	Options (Exercise price \$0.25, Expiry date 26 November 2024)	28 September 2024

**This announcement has been authorised for release by the Board of Directors.**

### For further information, please contact:

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## About MTM Critical Metals Limited

MTM Critical Metals Limited is an exploration company which is focused on searching for rare earth elements (REE), gold, lithium, nickel, and base metals in Western Australia and Québec. Additionally, the Company has acquired the licencing rights to an early-stage processing technology for REE and precious metals known as Flash Joule Heating, which has been developed by researchers at Rice University, USA.

FJH is an advanced processing and recycling technology being developed to extract critical metals including REE, titanium, nickel, cobalt and lithium from waste material including lithium-ion batteries, e-waste, coal fly ash produced by coal-fired power stations or bauxite residue derived from alumina refining, and from ores which have refractory characteristics. The FJH technology is an electro-thermal process that involves the rapid and intense heating of material to both directly recover critical metals and make materials more amenable to metal recovery through conventional acid leaching methods.

MTM's West Arunta Nb-REE licences lie within one of Australia's critical metal exploration hotspots where over \$60m in exploration expenditure has been collectively invested in the district by a number of ASX companies including WA1 Resources Limited (ASX:WA1), Encounter Resources Limited (ASX:ENR), Rio Tinto Limited (JV with Tali Resources Pty Ltd) (ASX:RIO), CGN Resources Limited (ASX:CGR), and IGO Limited (ASX:IGO).

The Company also holds tenements in other prolific and highly prospective mineral regions in Western Australia. The Mukinbudin Nb-REE Project comprises two exploration licences located 250km northeast of Perth in the South West Mineral Field of Western Australia. The East Laverton Projects is made up of a regionally extensive package of underexplored tenements prospective for REE, gold and base metals. The Mt Monger Gold Project comprises an area containing known gold deposits and occurrences in the Mt Monger area, located ~70km SE of Kalgoorlie and immediately adjacent to the Randalls gold mill operated by Silver Lake Resources Limited.

In Québec, the Pomme Project is a known carbonatite intrusion that is enriched in REE and niobium and is considered to be an extremely prospective exploration target adjacent to a world class REE resource (Montviel deposit).

The Company has an experienced Board and management team which is focused on discovery to increase value for shareholders.