



ASX Announcement

2nd August 2024

Issue of Shares and Secondary Trading Notice

Matsa Resources Limited ('Company') wishes to confirm the allotment of 14,818,339 fully paid ordinary shares to sophisticated and professional investors pursuant to a share placement announced on 17 June 2024 and approved by shareholders on 25 July 2024. In addition there were 28,823,148 unlisted options issued with an exercise price of \$0.07 and expiring 31 January 2026.

An Appendix 2A has been lodged with respect to the issue of the new shares and the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Sections 674 and 674A of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

Andrew Chapman
Director/Company Secretary

For further information please contact:

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Directors

Pascal Blampain

Andrew Chapman

Shares on Issue

565.29 million

Unlisted Options

96.15 million @ \$0.07 - \$0.105

Top 20 shareholders

Hold 60.42%

Share Price on 1st August 2024

2.5 cents

Market Capitalisation

A\$14.13 million