

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

DeSoto Resources Limited (ASX:DES or 'Company') gives notice pursuant to section 708(5)(e) of the Corporations Act 2001 Cth ('the Act') that on 28th June 2024 it has issued 3,636,000 fully paid ordinary shares and 1,600,000 options, exercisable at \$0.23 each, expiring on 28th June 2029, pursuant to a Terms Sheet with Copperoz Pty Ltd, dated 24th May 2024. The transaction was previously announced on 29th May 2024.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

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For further information visit our website at Desotoresources.com or contact:

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