

Cleansing Statement

On 12 July 2024, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) issued an “Appendix 2A” for the issue and quotation of shares (**Shares**) in connection with the issue of Shares in lieu of making cash payments for services rendered, including geological services, marketing and promotional services and provision of advice around the extension and partial repayment of redeemable notes.

The total number of Shares issued was 677,826 fully paid ordinary shares. The Shares were issued at a deemed issue price of 23 cents per share.

The issue date of the Shares was 11 July 2024.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

Gino D’Anna
Executive Director
M +61 400 408 878
gino@metalstech.net