

11 July 2024

Completion of Entitlement Offer and notification of Shortfall

Firetail Resources Limited (**Firetail** or **the Company**) (ASX:FTL) is pleased to advise the completion of its pro rata non-renounceable Entitlement Offer announced on 13 June 2024, which closed at 5.00pm (AWST) on 5 July 2024.

Capitalised terms used in this announcement have the same meaning as in the Prospectus lodged on ASX on 13 June 2024.

The Company received strong support with valid applications from Eligible Shareholders on a pro-rata entitlement basis to subscribe for a total of 14,329,680 New Shares under the Offers raising approximately \$573,187 (before costs).

The New Shares that are not taken up by Eligible Shareholders under the Entitlement Offer and Top-Up Offer are capable of being placed by the Company for a period of 3 months at the discretion of the Board in consultation with the Company's lead manager to the capital raising, 708 Capital Pty Ltd.

Proceeds of the Offers will be applied towards exploration activities at the York Harbour Project including electromagnetic geophysics, channel and geochemical sampling and drilling preparation, the costs of the Offers, and general working capital.

The Entitlement Offer and Top-Up Offer were offered to all Eligible Shareholders on the basis of one (1) New Share for every ten (10) Shares held at the Record Date, being 18 June 2024, at an issue price of \$0.04 to raise up to \$654,330 (before costs).

The results of the Entitlement Offer and Top-Up Offer are as follows:

Total Shares offered (with rounding):	16,358,256
New Shares accepted:	14,329,680
Shortfall to be allocated:	2,028,576
Total funds raised	\$654,330

This announcement has been authorised for release on ASX by the Company's Board of Directors.

For more information contact:

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