



Announcement Summary

**Entity name**  
MY REWARDS INTERNATIONAL LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday July 19, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRI	ORDINARY FULLY PAID	44,444,445	19/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MY REWARDS INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

47095009742

**1.3 ASX issuer code**

MRI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/7/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

15-Jul-2024 13:30

**Announcement Title**

New - Proposed issue of securities - MRI

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This issue is for 44,444,445 shares out of the 111,111,111 shares as proposed under the Appendix 3B.



### Placement Details

MRI : ORDINARY FULLY PAID

19/7/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

44,444,445

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00900000

**Any other information the entity wishes to provide about the +securities to be quoted**

These securities have been issued as per the ASX announcement dated 11 July 2024



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MRI : ORDINARY FULLY PAID	553,674,140

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MRIAX : OPTION EXPIRING 17-NOV-2025 EX \$0.0625	11,401,504
MRIAY : OPTION EXPIRING 20-MAR-2026 EX \$0.0351	18,764,110
MRIAZ : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	26,000,000
MRIAS : OPTION EXPIRING 24-OCT-2024 RESTRICTED	4,500,000
MRIAT : OPTION EXPIRING 12-JUL-2026 RESTRICTED	3,250,000
MRIAU : OPTION EXPIRING 12-JUL-2026 RESTRICTED	1,050,000
MRIAV : OPTION EXPIRING 12-JUL-2026 RESTRICTED	4,368,750