

Extension of Entitlement Issue Closing Date

Jindalee Lithium Limited (ABN 52 064 121 133) (**Jindalee**, the **Company**) wishes to advise the extension of the closing date for the 1 for 6 pro-rata non-renounceable entitlement offer of fully paid ordinary shares with attaching options to raise up to approximately \$3.1 million (**Entitlement Issue**) as announced on 4 July 2024 has been extended by 5 days to allow regionally based shareholders sufficient time to submit their applications.

The new closing date for the Entitlement Issue is **5:00pm AWST on Friday, 2 August 2024**.

Revised Indicative Timetable *

A revised indicative timetable for the Entitlement Issue is set out below:

Event	Date
Closing Date of the Entitlement Offer and Top-Up Offer (at 5.00pm (AWST))	2 August 2024
Securities under the Entitlement Offer and Top-Up Offer quoted on a deferred settlement basis	5 August 2024
Announcement of results of Entitlement Offer and Top-Up Offer	9 August 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of Securities issued under the Entitlement Offer and Top-Up Offer	9 August 2024
Quotation of Securities issued under the Entitlement Offer and Top-Up Offer	12 August 2024

* The dates and times noted above are indicative only and subject to change. Any material changes will be notified by the Company to ASX. The Company reserves the right to amend any or all of these dates and times, including the Closing Date, without prior notice subject to the *Corporations Act 2001* (Cth), the ASX Listing Rules and other applicable laws.

Authorised for release by the Jindalee Board of Directors.

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