



Announcement Summary

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**Entity name**

IXUP LIMITED

**Date of this announcement**

Wednesday July 24, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
IXUAF	PERFORMANCE RIGHTS	25,000,000	24/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IXUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

612182368

**1.3 ASX issuer code**

IXU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-May-2024 08:26	New - Proposed issue of securities - IXU	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

25,000,000 Performance Rights, which are subject to operational milestones (to be determined), will be issued on or around August 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

IXUAF : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

24/7/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Section 4.1 IXU Shares = 1,547,752,593, comprising 1,542,752,593 + 5,000,000 shares as per App 2A released prior to this release.

Section 4.2 IXUAW : OPTION EXPIRING 31-MAY-2027 EX \$0.03 = 132,000,000, comprising 105,000,000 + 27,000,000 options as per App 3G released prior to this release.

Securities issued under LR 7.2 Exemption 13.

#### Issue details

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**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration - securities to be issued to the CEO under the EIP as Long-Term Incentives (refer to ASX announcement dated 2 May 2024 for full details).



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IXU : ORDINARY FULLY PAID	1,542,752,593

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IXUAU : OPTION EXPIRING 20-DEC-2025 EX \$0.08	3,000,000
IXUAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.06	24,000,000
IXUAR : OPTION EXPIRING 30-JUN-2026 EX \$0.06	7,500,000
IXUAF : PERFORMANCE RIGHTS	122,757,299
IXUAK : OPTION EXPIRING 03-FEB-2025 EX \$0.10	40,000,000
IXUAO : OPTION EXPIRING 16-DEC-2024 EX \$0.06	156,000,000
IXUAW : OPTION EXPIRING 31-MAY-2027 EX \$0.03	105,000,000
IXUAT : OPTION EXPIRING 04-SEP-2025 EX \$0.10	33,058,032
IXUAP : CONVERTIBLE NOTES	250,000