

26 July 2024

CLEANSING STATEMENT

Dreadnought Resources Limited (“Dreadnought” or “the Company”) advises that 6,927,040 fully paid ordinary shares (Shares) were issued on 24 July 2024 and 16,000,000 shares were issued on 26 July 2024. The 6,927,040 Shares were issued to an unrelated vendor as part consideration for meter charges and active rate drilling (drilling activity) as announced to the market on 4 June 2024, and the 16,000,000 shares were issued to an unrelated vendor as part consideration for the acquisition of tenements E09/2422 and E08/3229 and application E08/3539 as announced to the market on 26 July 2024. The shares are subject to voluntary escrow outlined in the relevant Appendix 3B.

The Company has issued all shares utilising its existing placement capacity under Listing Rule 7.1.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The Company’s capital structure following this issue is shown below.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	3,536,000,000
Unquoted Securities	
Options @ \$0.06 expiring 11/08/2024	2,000,000
Options @ \$0.06 expiring 26/11/2024	2,000,000
Options @ \$0.065 expiring 14/07/2025	8,500,000
Options @ \$0.094 expiring 9/10/2025	6,000,000
Options @ \$0.1575 expiring 16/12/2025	853,098
Options @ \$0.12 expiring 02/03/2026	1,223,151
Options @ \$0.075 expiring 14/06/2026	2,000,000
Performance Rights expiring 31/12/2025	17,500,000

~Ends~

For further information please contact:

Dean Tuck

Managing Director

Dreadnought Resources Limited

E:dtuck@dreres.com.au

Jessamyn Lyons

Company Secretary

Dreadnought Resources Limited

E:jlyons@dreres.com.au

This announcement is authorised for release to the ASX by the Board of Dreadnought.