



Announcement Summary

**Entity name**  
AUSTRALIAN POTASH LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday July 26, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APC	ORDINARY FULLY PAID	50,000,000	26/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSTRALIAN POTASH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

149390394

**1.3 ASX issuer code**

APC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/7/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2024 15:54	New - Proposed issue of securities - APC	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

a further 100,000,000 FPO Shares are proposed to be issued to the Shareholders of Green Metals Group Pty Ltd upon grant of tenement applications ELA80/6044 and ELA80/6043



### Placement Details

## APC : ORDINARY FULLY PAID

26/7/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

50,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

in satisfaction of the acquisition of 100% of the fully paid ordinary shares in the capital of Green Metals Group Pty Ltd

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

50,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APC : ORDINARY FULLY PAID	4,070,189,490
APCO : OPTION EXPIRING 19-APR-2027	3,664,999,976

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APCAH : OPTION EXPIRING 21-MAR-2025 EX \$0.036	115,408,645
APCAJ : PERFORMANCE RIGHTS	180,000,000