



Announcement Summary

Entity name
ORA GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday June 04, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OAU	ORDINARY FULLY PAID	1,335,158,740	04/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74950465654

1.3 ASX issuer code

OAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-May-2024 08:24	New - Proposed issue of securities - OAU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

OAU : ORDINARY FULLY PAID

4/6/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,335,158,740

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00450000

Any other information the entity wishes to provide about the +securities to be quoted

The Placement Shares were issued by utilising:

- (a) part of the Company's existing placement capacity pursuant to Listing Rule 7.1 by issuing 754,558,651 Placement Shares; and
- (b) all of the Company's existing placement capacity pursuant to Listing Rule 7.1A by issuing 580,600,089 Placement shares



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OAU : ORDINARY FULLY PAID	7,141,159,632

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OAUAAAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	55,000,000
OAUAAF : OPTION EXPIRING 24-APR-2025 EX \$0.006	31,000,000
OAUAAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006	721,241,203
OUAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
OAUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAUAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	723,410,680
OUAAD : PERFORMANCE RIGHTS	49,038,547
OUAAB : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OUAAB : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OAUAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000