



Announcement Summary

Entity name

MATADOR MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 12, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MZZ	ORDINARY FULLY PAID	822,768	12/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATADOR MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45612912393

1.3 ASX issuer code

MZZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL

TO (Existing Class)

ASX +security code and description

MZZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

45,150

The first date the options were exercised or other +convertible securities were converted

12/6/2024

The last date the options were exercised or other +convertible securities were converted

12/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Crispin Pike	Crispin Pike	45,150

Issue date

12/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

45,150

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.059000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of vested STI options

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

MZZAM : OPTION EXPIRING 01-OCT-2027 EX NIL

TO (Existing Class)**ASX +security code and description**

MZZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

45,000

The first date the options were exercised or other +convertible securities were converted

11/6/2024

The last date the options were exercised or other +convertible securities were converted

11/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Crispin Pike	Crispin Pike	45,000

**Issue date**

12/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

45,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.059000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of vested retention options

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

No security currently exists

FROM (Existing Class)**+Security description**

2022 STI ZEPO'S (expires 1/1/27)

TO (Existing Class)**ASX +security code and description**

MZZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

113,190

The first date the options were exercised or other +convertible securities were converted

11/6/2024

The last date the options were exercised or other +convertible securities were converted

12/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX



Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Crispin Pike	Crispin Pike	71,698

Issue date

12/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

113,190

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.059000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of vested 2022 STI options

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

2023 STI ZEPO'S (expires 1/1/27)

TO (Existing Class)

ASX +security code and description

MZZ : ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

619,428

The first date the options were exercised or other +convertible securities were converted

11/6/2024

The last date the options were exercised or other +convertible securities were converted

12/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Crispin Pike	Crispin Pike	392,365

Issue date

12/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

619,428

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MZZ : ORDINARY FULLY PAID	525,535,236

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL	1,560,334
MZZAP : OPTION EXPIRING 26-APR-2031 EX \$0.044	1,507,113
MZZAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
MZZAL : OPTION EXPIRING 01-SEP-2029 EX NIL	412,088
MZZAK : OPTION EXPIRING 01-AUG-2029 EX NIL	824,175
MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	236,333
MZZAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045	1,792,810
MZZAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL	73,500
MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL	2,231,244
MZZAM : OPTION EXPIRING 01-OCT-2027 EX NIL	270,000