



Announcement Summary

Entity name

LIVE VERDURE LTD

Date of this announcement

Friday June 14, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 12-Jun-27 EX \$0.75	3,000,000	12/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LIVE VERDURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

614347269

**1.3 ASX issuer code**

LV1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/6/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 12-Jun-27 EX \$0.75

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

12/6/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Brudenell	Brudenell Alliance Pty Ltd ATF The Trustee for Brudenell Trust Alliance	2,000,000
Adrian Bunter	Business Advisory Solutions Pty Ltd <Business Adv Solutions A/C>	1,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The issue of unlisted options to directors under the Incentive Plan as approved by shareholders at the GM held on 11 June 2024. Refer to resolutions 6A and 6B <https://announcements.asx.com.au/asxpdf/20240510/pdf/063g5hfyj66zwm.pdf>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.75000000	12/6/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LV1 : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the 2024 Notice of General Meeting Resolution 5 Adoption of Employee Securities Incentive Plan. A summary of the terms of the plan are set out in Schedule 4 in <https://announcements.asx.com.au/asxpdf/20240510/pdf/063g5hfyj66zwm.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

3,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LV1 : ORDINARY FULLY PAID	124,855,796
LV1OA : OPTION EXPIRING 31-AUG-2025	31,100,001

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LV1AO : OPTION EXPIRING 01-MAY-2026 EX \$0.14	4,000,000
LV1AK : OPTION EXPIRING 04-OCT-2024 EX \$0.30	29,155,887
LV1AH : OPTION EXPIRING 15-JUL-2024 EX \$0.30	1,000,000
LV1AF : OPTION EXPIRING 14-DEC-2025 EX \$0.20	7,500,000
LV1AN : OPTION EXPIRING 05-JAN-2027 EX \$0.10	3,000,000
LV1AP : OPTION EXPIRING 22-APR-2027 EX \$0.10	900,000
LV1AI : OPTION EXPIRING 09-AUG-2024 EX \$0.3975	1,200,000
LV1AM : OPTION EXPIRING 29-DEC-2026 EX \$0.10	16,750,000
New class - code to be confirmed : OPTION EXPIRING 12-Jun-27 EX \$0.75	3,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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