



16 April 2024

ASX ANNOUNCEMENT

## Secondary Trading Notice - 708A(5)

Further to yesterday's secondary trading notice Global Oil and Gas Ltd (ASX:GLV) ("Global" or the "Company") has today completed the issue of 25,000,000 options exercisable at \$0.04 and expiring 31 December 2025 (GLVOA) (**Securities**) to Havoc Services Pty Ltd as approved at the Company's general meeting held on 10 April 2024.

The relevant Appendix 2A and 3G follow this notice which detail the issues.

### Secondary Trading Exemption

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - b. the rights and liabilities attaching to the Securities.

**This ASX announcement has been authorised for release by the Board of Global Oil & Gas Ltd.**

**For further information please contact:**

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