



Announcement Summary

Entity name

YOJEE LIMITED

Date of this announcement

Tuesday April 16, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.05 expiring 5 years from the date of issue.	25,000,000	16/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YOJEE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52143416531

1.3 ASX issuer code

YOJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Nov-2023 10:16	New - Proposed issue of securities - YOJ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00015000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Unlisted Options exercisable at \$0.05 expiring 5 years from the date of issue.</div>
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
16/4/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>Refer Schedule 1 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02758047-6A1188051</div>	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	16/4/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
YOJ : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
25,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJ : ORDINARY FULLY PAID	251,749,748

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJAAB : OPTION EXPIRING 08-DEC-2025 EX \$1.50	133,334
YOJAA : PERFORMANCE RIGHTS	131,629
YOJAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,667
YOJAY : OPTION EXPIRING 05-AUG-2024 EX \$1.50	166,668
YOJAX : OPTION EXPIRING 05-AUG-2025 EX \$2.25	166,668
New class - code to be confirmed : Unlisted Options exercisable at \$0.05 expiring 5 years from the date of issue.	25,000,000