



Announcement Summary

Entity name

KOBA RESOURCES LIMITED

Date of this announcement

Thursday April 11, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unlisted performance shares, with a nil exercise price and expiry date of 11 April 2029 | 10,000,000 | 11/04/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOBA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650210067

1.3 ASX issuer code

KOB

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued as part consideration for the Yarramba Uranium Project (per Appendix 3B of 22 January 2024).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted performance shares, with a nil exercise price and expiry date of 11 April 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240305/pdf/0615hd83qwnt6q.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was lodged on 22 January 2024, however no ASX security code had been assigned to the proposed issue

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part consideration for the right to earn an 80% interest in the Yarramba Uranium Project in South Australia (refer ASX announcement of 22 January 2024).

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Right to earn an 80% interest in the Yarramba Uranium Project in South Australia

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| KOB : ORDINARY FULLY PAID | 130,416,667 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| KOBAD : OPTION EXPIRING 27-DEC-2024 EX \$0.30 | 14,916,643 |
| KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634 | 5,600,000 |
| KOBAF : PERFORMANCE SHARES EXPIRING 19-APR-2028 EX NIL | 5,000,000 |
| KOBAE : PERFORMANCE SHARES | 8,000,000 |
| KOBAA : OPTION EXPIRING 04-MAY-2025 RESTRICTED | 3,000,000 |
| KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED | 13,500,000 |
| KOBAC : PERFORMANCE RIGHTS RESTRICTED | 5,500,000 |
| New class - code to be confirmed : Unlisted performance shares, with a nil exercise price and expiry date of 11 April 2029 | 10,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/4/2024