

ASX ANNOUNCEMENT

12 April 2024

ENTITLEMENT ISSUE – EXTENSION OF OFFER & UPDATED TIMETABLE

Vertex Minerals Ltd (ACN 650 116 153) (**ASX: VTX**) (**Company**) refers to the Entitlement Issue Prospectus dated 25 March 2024 (**Prospectus**) for the Company's offers of:

- a) three (3) fully paid ordinary share in the capital of the Company (**Share**) for every five (5) Shares held by eligible shareholders at an issue price of \$0.08 per Share to raise up to approximately \$3,683,200 (before costs) (together with one (1) free attaching option (**Option**) for every three (3) Shares issued, exercisable at \$0.15 per Option on or before 17 July 2027; and
- b) one (1) Option, for every three (3) Shares subscribed for by the Underwriter date of issue (**Underwriter Offer**); (together, the **Offers**).

The Company wishes to advise that the closing date for the Offers, made under the Prospectus, has been extended from 5:00 pm (WST) on 17 April 2024 **until 5:00 pm (WST) on 1 May 2024**.

The Offers' timetable has therefore been revised as follows.

Last day to extend the Closing Date	26 April 2024
Closing Date as at 5:00pm	1 May 2024
Securities quoted on a deferred settlement basis	2 May 2024
ASX and Underwriter/Sub-Underwriter notified of the Shortfall	6 May 2024
Underwriter subscribes for Shortfall under terms of Underwriting /Sub-Underwriting Agreement	6 May 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	7 May 2024
Quotation of Securities issued under the Offers	8 May 2024

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.*

Commenting on the extension of the Offers, the Company's Chairman, Roger Jackson said:

"The Company is aware that some shareholders are yet to receive their Entitlement and Acceptance forms, which were despatched on or before 5 April 2024. Having regard to this, the Board has resolved to extend the Offer timetable to allow shareholders additional time to consider and participate in the Offer.

Enquiries

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation (including requests to receive documents electronically) are encouraged in the first instance to contact the Company's share registry service provider, Automic Group by telephone on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (International) or by email at hello@automicgroup.com.au.

For any queries regarding the Company and the Offers, please contact **Harley McKinnirey** Head of Investor Relations at Vested Equities on 07 55 555 015.

Authorised for release by the Board of Vertex Minerals Ltd.

Roger Jackson
Chairman