

**11 April 2024**

**Share Purchase Plan – (section 708A) Cleansing Notice**

Noble Helium Limited (ASX: NHE) (Company) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument).

The Company confirms that it will make offers to issue fully paid ordinary shares (Shares) under a share purchase plan (announced to ASX on 11 April 2024) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act).

In accordance with the Instrument, the Company gives notice that:

1. it will be issuing the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with the Instrument;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(5)(c) of the Corporations Act.

*This announcement has been authorised by the Board of Directors of Noble Helium Limited.*

**For further information:**

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