



HERBERT  
SMITH  
FREEHILLS

Market Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

15 April 2024  
Matter 82743015  
Via ASX Online

Dear Sir/Madam

**Takeover bid by Zhaojin Capital (Hong Kong) Limited for Tietto Minerals Limited**

We act for Zhaojin Capital (Hong Kong) Limited (**Zhaojin Capital**) in relation to its off market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) for all of the fully paid ordinary shares in Tietto Minerals Limited ACN 143 493 118 (ASX:TIE) (**Tietto**).

We attach, by way of service pursuant to section 650F(3)(a) of the Corporations Act, a notice declaring that the offers have been freed from the defeating conditions in section 9.7(a) (Chinese regulatory approvals) and section 9.7(b) (Ministry of Mines, Petroleum and Energy of Côte d'Ivoire approvals) of Zhaojin Capital's bidder's statement dated 30 October 2023 relating to the takeover bid.

Yours sincerely

**Philippa Stone**  
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## Zhaojin Capital (Hong Kong) Limited

### Notice declaring takeover offers free of defeating conditions

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To: Tietto Minerals Limited ACN 143 493 118 (**Tietto**)  
ASX Limited

For the purposes of section 650F of the *Corporations Act 2001* (Cth), Zhaojin Capital (Hong Kong) Limited gives notice declaring that:

- 1 its takeover offers under its off market takeover bid for all of the fully paid ordinary shares in Tietto contained in its bidder's statement dated 30 October 2023 (**Bidder's Statement**) (as supplemented by its first supplementary bidder's statement dated 18 December 2023 and second supplementary bidder's statement dated 15 April 2024) are free from the following defeating conditions in section 9.7 (Conditions of this Offer) of the Bidder's Statement:
  - section 9.7(a) (Chinese regulatory approvals); and
  - section 9.7(b) (Ministry of Mines, Petroleum and Energy of Côte d'Ivoire approvals),and
- 2 its voting power in Tietto is 7.71%.

date 15 April 2024

Signed for and on behalf of  
**Zhaojin Capital (Hong Kong) Limited**  
by

sign here ►   
Director

print name Jiang Guipeng