

Market Announcement

15 April 2024

Resource Mining Corporation Limited (ASX: RMI) – Trading Halt

Description

The securities of Resource Mining Corporation Limited ('RMI') will be placed in trading halt at the request of RMI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 April 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

15 April 2024

Damian Dinelli
ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Tce
Perth WA 6000

REQUEST FOR TRADING HALT

Resource Mining Corporation Limited (**ASX: RMI**) is ("**RMI**" or the "**Company**") hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt effective immediately, pending the release of an announcement in relation to a capital raise.
2. The Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement, or the commencement of trading on Wednesday, 17 April 2024.
3. The Company expects that the trading halt will end by the Company making an announcement in relation to a capital raise.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

This announcement has been authorised by the Board of Resource Mining Corporation Limited.

For further information, please contact:

Company enquiries

Kellie Davis
Company Secretary
P: +61 8 6245 9438
E: rmc@resmin.com.au