



Announcement Summary

Entity name

ANAX METALS LIMITED

Date of this announcement

Monday April 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ANXAQ	OPTION EXPIRING 31-DEC-2025 EX \$0.06	52,149,732	15/04/2024
New class - code to be confirmed	OPTION EXPIRING 05-FEB-2026 EX \$0.03	20,000,000	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANAX METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

106304787

1.3 ASX issuer code

ANX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jan-2024 09:34	New - Proposed issue of securities - ANX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ANXAQ : OPTION EXPIRING 31-DEC-2025 EX \$0.06

Date the +securities the subject of this notification were issued

15/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued in respect of capital raising announced 29 January 2024 approved by shareholders 28 March 2024.

Issue details

Number of +securities

52,149,732

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued free attaching to placement shares.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued pursuant to the terms of a unsecured loan note agreement. Issue of options approved by shareholders on 28 March 2024.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 05-FEB-2026 EX \$0.03

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02777938-6A1195594>Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

5/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ANX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notificationIssue details

Number of +securities20,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANX : ORDINARY FULLY PAID	542,447,956

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANXAN : OPTION EXPIRING 13-DEC-2024 EX \$0.12	15,000,000
ANXAM : OPTION EXPIRING 13-DEC-2024 EX \$0.08	15,000,000
ANXAO : OPTION EXPIRING 29-JUN-2026 EX \$0.10	10,000,000
ANXAQ : OPTION EXPIRING 31-DEC-2025 EX \$0.06	83,805,150
ANXAJ : PERFORMANCE RIGHTS	11,500,000
ANXAL : OPTION EXPIRING 28-MAY-2024 EX \$0.105	2,000,000
New class - code to be confirmed : OPTION EXPIRING 05-FEB-2026 EX \$0.03	20,000,000