



15 April 2024

ASX ANNOUNCEMENT

Secondary Trading Notice - 708A(5)

On 28 February 2024, Global Oil and Gas Ltd (ASX:GLV) (“Global” or the “Company”) announced a share placement to raise up to AUD\$1.365m before costs through the issue of 91,000,000 fully paid ordinary shares (**Shares**) at AUD\$0.015 per Share along with a free attaching option for every 4 Shares successfully applied for with an exercise price of \$0.04 and expiring 31 December 2025 (**Placement Options** – GLVOA).

The Company had previously issued 90,333,333 Shares under the placement and has today completed the issue of the balance of 666,667 Shares (**New Shares**) to related parties as approved in general meeting held 10 April 2024.

The following securities were also ratified/approved at the same meeting and issued to sophisticated and professional investors, related parties, advisors and employees:

- 50,750,000 options exercisable at \$0.04 and expiring 31 December 2025 (GLVOA) (including 166,667 Placement Options issued to the related parties referred to above),

(together with the New Shares, the **Securities**).

The relevant Appendix 2A’s and 3G’s follow this notice which details the issues.

Secondary Trading Exemption

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the Securities.

This ASX announcement has been authorised for release by the Board of Global Oil & Gas Ltd.

For further information please contact:

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