

ASX Announcement

23 April 2024



Results of General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, we wish to advise the following outcomes of the resolutions considered at the Company's General Meeting held earlier today.

Attached are the total number of votes in respect of validly appointed proxies and poll numbers.

All resolutions were passed by poll in accordance with recommendation 6.4 of the 4th edition of the ASX Corporate Governance Council Principles and Recommendations.

Yours faithfully

Ben Donovan
Company Secretary

This announcement has been authorized by the Company Secretary.



Registered Address

M3 Mining Limited
ACN 644 548 434
ABN 98 644 548 434

Level 4, 225 St Georges Terrace,
Perth, WA 6000

www.m3mining.com.au

Directors

Russell Davis - Non-Executive Chairman
Simon Eley - Executive Director
Eddie King - Non-Executive Director

✉ info@m3mining.com.au
☎ +61 08 6365 5200

Projects

Edjudina Gold Project (100% Owned)
Victoria Bore Copper Project (100% Owned)

Shares on Issue	58.4M
Share Price	\$0.063
Market Cap	\$3.67M
ASX Code	M3M

Disclosure of Proxy Votes

M3 Mining Ltd - General Meeting 23 April 2024

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Proxy Votes				Poll Results (if applicable)		
		FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1(a). Ratification of Prior Issue of Tranche 1 Placement Shares	P	4,905,429	3,070	7,000	50,000	7,099,928 (99.96%)	3,070 (0.04%)	50,000
1(b). Ratification of Prior Issue of Tranche 1 Placement Shares	P	4,905,429	3,070	7,000	50,000	7,099,928 (99.96%)	3,070 (0.04%)	50,000
2. Approval to Issue Tranche 2 Placement Shares	P	4,905,429	3,070	7,000	50,000	7,099,928 (99.96%)	3,070 (0.04%)	50,000
3(a). Approval to Issue Tranche 2 Placement Shares to Mr. R. Davis	P	3,985,133	353,070	7,000	50,000	3,992,133 (91.87%)	353,070 (8.13%)	50,000
3(b). Approval to Issue Tranche 2 Placement Shares to Mr. S. Eley	P	3,485,133	353,070	7,000	1,625,000	5,679,632 (94.15%)	353,700 (5.85%)	1,625,000
3(c). Approval to Issue Tranche 2 Placement Shares to Mr. A. King	P	4,710,133	353,070	7,000	400,000	6,904,632 (95.14%)	353,070 (4.86%)	400,000
4. Approval of Lead Manager Options	P	5,060,133	3,070	7,000	400,000	7,254,632 (99.96%)	3,070 (0.04%)	400,000

5. Approval to Issue Capital Raising Shares	P	5,410,133	3,070	7,000	50,000	7,604,632 (99.96%)	3,070 (0.04%)	50,000
6(a). Approval of Director Performance Rights to Mr. R. Davis	P	3,985,133	353,070	7,000	50,000	3,992,133 (91.87%)	353,070 (8.13%)	50,000
6(b). Approval of Director Performance Rights to Mr. S. Eley	P	3,485,133	353,070	7,000	1,625,000	5,679,632 (94.15%)	353,070 (5.85%)	1,625,000
6(c). Approval of Director Performance Rights to Mr. A. King	P	4,710,133	353,070	7,000	400,000	6,904,632 (95.14%)	353,070 (4.86%)	400,000
7. Approval of Company Secretary Performance Rights	P	5,060,133	353,070	7,000	50,000	7,254,632 (95.36%)	353,070 (4.64%)	50,000
8. Refresh of Employee Securities Incentive Plan	P	3,135,133	353,070	7,000	1,625,000	3,142,133 (89.90%)	353,070 (10.10%)	1,625,000