



Announcement Summary

Entity name

AUSTRALIAN STRATEGIC MATERIALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 23, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ASM	ORDINARY FULLY PAID	12,931,035	24/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN STRATEGIC MATERIALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

168368401

1.3 ASX issuer code

ASM

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-Apr-2024 10:38

Announcement Title

New - Proposed issue of securities -
ASM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A general meeting (GM) will be held in June 2024 to seek approval for the issue of the free-attaching options (Placement Options) under the Placement for the purposes of Listing Rule 7.1. If shareholder approval is received, the issue of 12,931,035 Placement Options is expected to occur shortly after the GM.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ASM : ORDINARY FULLY PAID

Issue date

24/4/2024

Issue details

Number of +securities to be quoted

12,931,035

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.16000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Investor Presentation and other materials released to ASX on 17 April 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ASMNA : ORDINARY FULLY PAID DEFERRED	4,493,075
ASMO : OPTION EXPIRING 31-OCT-2027 DEFERRED	4,493,075
ASM : ORDINARY FULLY PAID	179,723,017

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASMAA : PERFORMANCE RIGHTS	1,089,365