

17 April 2024

Notice Under Section 708A of the Corporations Act 2001 Cth

Pantera Minerals Limited (**'the Company'** or **'Pantera'**) gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 Cth (**'the Act'**) that on 17 April 2024 it has issued 7,684,506 fully paid ordinary shares in the capital of the Company in relation to a placement to sophisticated and exempt investors.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
3. As at the date of this notice, there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

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For further information please contact:

Barnaby Egerton-Warburton

Chairman

E: bew@panteraminerals.com

P: +61 (0) 437 291 155

Tim Goldsmith

Non-Executive Director

E: tim@panteraminerals.com

P: +61 419 201 877