

**Goldway Capital Investment Limited**  
(Incorporated in Hong Kong)  
CR No. 3294426

18 April 2024

The Manager  
Markets Announcements Office  
Australian Securities Exchange  
Level 50, South Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Manager

**Goldway Capital Investment Limited - Sixth Supplementary Bidder's Statement**

Goldway Capital Investment Limited (company registration number 3294426) (**Goldway**) refers to its bidder's statement dated 2 February 2024, first supplementary bidder's statement dated 15 February 2024, second supplementary bidder's statement dated 14 March 2024, third supplementary bidder's statement dated 21 March 2024, fourth supplementary bidder's statement dated 28 March 2024 and fifth supplementary bidder's statement dated 15 April 2024 in relation to its off-market takeover offer for all of the ordinary shares in MC Mining Limited ACN 008 905 388 (ASX: MCM) (**MCM**).

In accordance with section 647(3)(a)(ii) of the *Corporations Act 2001* (Cth), a copy of Goldway's sixth supplementary bidder's statement dated 18 April 2024 (**Sixth Supplementary Bidder's Statement**) is enclosed.

A copy of the Sixth Supplementary Bidder's Statement has today been lodged with the Australian Securities and Investments Commission and served on MCM.

Yours faithfully



**Jun Liu**  
Sole Director  
Goldway Capital Investment Limited  
(company registration number 3294426)

## Sixth Supplementary Bidder's Statement

# ACCEPT

Offer by

**Goldway Capital Investment Limited**

**CR No. 3294426**

to acquire all of your ordinary shares in

**MC Mining Limited ACN 008 905 388**

for

**A\$0.16** cash per MCM Share

**TO ACCEPT THE OFFER YOU MUST**

Complete and sign the Acceptance Form accompanying the Original Bidder's Statement and return it to the address set out on the form before the Offer closes.

This is an important document and requires your immediate attention.

If you are in any doubt about how to deal with this document, you should contact your legal, financial, tax or other professional advisor immediately.

# Sixth Supplementary Bidder's Statement

## 1. Introduction

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This document is the sixth supplementary bidder's statement (**Sixth Supplementary Bidder's Statement**) to the bidder's statement dated and lodged with ASIC on 2 February 2024 (**Original Bidder's Statement**) and to the first supplementary bidder's statement dated and lodged with ASIC on 15 February 2024 (**First Supplementary Bidder's Statement**), second supplementary bidder's statement dated and lodged with ASIC on 14 March 2024 (**Second Supplementary Bidder's Statement**), third supplementary bidder's statement dated and lodged with ASIC on 21 March 2024 (**Third Supplementary Bidder's Statement**), fourth supplementary bidder's statement dated and lodged with ASIC on 28 March 2024 (**Fourth Supplementary Bidder's Statement**) and fifth supplementary bidder's statement dated and lodged with ASIC on 15 April 2024 (**Fifth Supplementary Bidder's Statement**), issued by Goldway Capital Investment Limited (company registration number 3294426) (**Goldway**) in relation to its off-market takeover bid for all of the ordinary shares in MC Mining Limited ACN 008 905 388 (**MCM**).

This Sixth Supplementary Bidder's Statement is given pursuant to Division 4 of Part 6.5 of the *Corporations Act 2001* (Cth) (**Corporations Act**) in compliance with the requirements of section 643 of the Corporations Act.

This Sixth Supplementary Bidder's Statement supplements and should be read together with the Original Bidder's Statement, the First Supplementary Bidder's Statement, the Second Supplementary Bidder's Statement, Third Supplementary Bidder's Statement, Fourth Supplementary Bidder's Statement and Fifth Supplementary Bidder's Statement. Unless the context otherwise requires, terms defined in this Sixth Supplementary Bidder's Statement have the same meaning as in the Original Bidder's Statement.

This Sixth Supplementary Bidder's Statement is dated 18 April 2024 and was lodged with ASIC and given to ASX on that date. Neither ASIC, nor the ASX, nor any of their respective officers takes any responsibility for the content of this Sixth Supplementary Bidder's Statement.

**This is an important document and requires your immediate attention.**

**If you are in any doubt about how to deal with this document, you should contact your legal, financial, tax or other professional advisor immediately.**

## 2. Change of opinion by IBC

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Goldway refers MCM Shareholders to the announcement of the Independent Board Committee of MCM (IBC) of 10 April 2024 and, in particular, the IBC's reasons for MCM Shareholders to **ACCEPT** the Offer being:

- a) Goldway's intentions to delist MCM, amongst others, as outlined in its various bidder's statements including the Fifth Supplementary Bidder's Statement;
- b) Goldway may exercise rights for compulsory acquisition of all remaining MCM Shares if Goldway acquires a relevant in 91.08% or more of the MCM Shares;
- c) the limited liquidity in the trading of MCM Shares on the ASX, AIM and JSE; and
- d) there is, in the view of the IBC, **no likelihood of an alternative bid or competing proposal on more favourable terms arising in the near term.**

## 3. Timetable

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The Offer Period for Goldway's Offer will close at **7.00pm (Sydney time) / 11.00am (South Africa time) on Monday, 22 April 2024**. If you hold your MCM Shares via UK Depository Interest, the deadline to accept the Offer in CREST is **1pm on 19 April 2024 (UK time)**.

MCM Shareholders wishing to accept the Offer, who hold their MCM Shares through custodians or trustees, will **NEED TO INSTRUCT THEIR CUSTODIAN OR TRUSTEE (AS APPLICABLE) AS SOON AS POSSIBLE** so as to give them sufficient time to accept the Offer before it closes.

The Offer Price of A\$0.16 per MCM Share is the best and final price and will not be increased in the absence of a competing proposal.

## 4. On market purchases

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In accordance with ASIC Market Integrity Rule 5.13.1 and 5.14.1 and the Corporations Act, Goldway reserves, and may at any time exercise, the right to acquire MCM Shares on-market at or below A\$0.16 per Share during the bid period (as defined in the Market Integrity Rules).

MCM Shareholders who sell their MCM Shares on the ASX will receive payment on a T+2 basis (being two Business Days after the date of the relevant transaction). MCM Shareholders who sell MCM Shares on the ASX cannot subsequently accept the Offer in respect of their MCM Shares sold on the ASX. In addition, MCM Shareholders who sell Shares on the ASX may incur brokerage charges and GST on brokerage charges which they may not incur if they accept the Offer. In respect of ASX, Goldway has appointed Morgans Financial Limited (**Morgans**) to make such purchases on its behalf. Morgans is unable to give sellers advice in respect of the proposed purchases of MCM Shares.

## 5. Consents and approval of the Sixth Supplementary Bidder's Statement

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This Sixth Supplementary Bidder's Statement includes statements which are made in or based on statements made in, documents lodged with ASIC or given to ASX. Under the terms of *ASIC Corporations (Takeover Bids) Instrument 2023/683*, the parties making those statements are not required to consent to, and have not consented to, inclusion of those statements in this Sixth Supplementary Bidder's Statement. If you would like to receive a copy of any of those documents, or the relevant parts of the documents containing the statements

(free of charge), during the Offer Period, please call the relevant Goldway Offer Information Line. Goldway will provide these within 2 Business Days of the request.

A copy of this document was lodged with ASIC on 18 April 2024. This Sixth Supplementary Bidder's Statement prevails to the extent of any inconsistency with the Original Bidder's Statement, the First Supplementary Bidder's Statement, the Second Supplementary Bidder's Statement, Third Supplementary Bidder's Statement, Fourth Supplementary Bidder's Statement or Fifth Supplementary Bidder's Statement. Neither ASIC nor any of its officers takes any responsibility for the contents of this Sixth Supplementary Bidder's Statement.

### **Authorisation**

This Sixth Supplementary Bidder's Statement has been approved by a resolution passed by the sole director of Goldway.

Signed for on behalf of  
**Goldway Capital Investment Limited**



**Mr Jun Liu**  
Sole Director

Date: 18 April 2024