



Announcement Summary

Entity name

MACRO METALS LIMITED

Date of this announcement

Monday May 20, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options, exercise price of \$0.008, expiry date of 12 February 2026	337,500,000	20/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACRO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28001894033

1.3 ASX issuer code

M4M

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

06-Mar-2024 10:20

Announcement Title

New - Proposed issue of securities - M4M

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted Options issued as attaching options as part of the Strategic Placement as announced on 6 March 2024 and as approved by Shareholders at a General Meeting held on 16 May 2024.

Issue details

Number of +securities

337,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Unquoted Options issued as attaching options as part of the Strategic Placement as announced on 6 March 2024 and as approved by Shareholders at a General Meeting held on 16 May 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options, exercise price of \$0.008, expiry date of 12 February 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of General Meeting lodged on the ASX platform on 15 April 2024 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.m4m>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

12/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M4M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

337,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M4M : ORDINARY FULLY PAID	3,232,066,756
M4MOB : OPTION EXPIRING 31-DEC-2024	119,749,999

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M4MAI : ORDINARY FULLY PAID	1,000,000
M4MAM : OPTION EXPIRING 15-JUN-2024 EX \$0.023765	14,800,000
M4MAC : OPTION EXPIRING 21-APR-2025 EX \$0.008	55,000,000
New class - code to be confirmed : Unquoted options, exercise price of \$0.008, expiry date of 12 February 2026	337,500,000