

Appendix 3Y

REPLACEMENT Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: LEPIDICO LTD
ABN: 99 008 894 442

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian (Joe) Walsh
Date of last notice	27 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Invia Custodian Pty Limited <Fogg Walsh Family A/C> Beneficiary of trust
Date of change	10 May 2024
No. of securities held prior to change	Indirect 19,215,430 ordinary shares 873,429 listed options, exercisable at 3.0c, expiry 4 November 2024 Direct 18,000,000 ordinary shares 15,000,000 unlisted options, exercisable at 7.2c, expiry 18 November 2024 15,000,000 unlisted options, exercisable at 2.6c, expiry 28 November 2025 14,285,714 unlisted options, exercisable at 1.0c, expiry 22 November 2026

+ See chapter 19 for defined terms.

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Class	1) Fully Paid Ordinary Shares (LPD) 2) Listed Options (LPDOE), exercisable at 0.9c, expiry 10 November 2026
Number acquired	1) 9,303,856 2) 4,651,928
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$27,912
No. of securities held after change	Indirect 24,019,286 ordinary shares 2,401,928 Listed Options exercisable at 0.9c, expiry 10 November 2026 873,429 listed options, exercisable at 3.0c, expiry 4 November 2024 Direct 22,500,000 ordinary shares 2,250,000 Listed Options exercisable at 0.9c, expiry 10 November 2026 15,000,000 unlisted options, exercisable at 7.2c, expiry 18 November 2024 15,000,000 unlisted options, exercisable at 2.6c, expiry 28 November 2025 14,285,714 unlisted options, exercisable at 1.0c, expiry 22 November 2026
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Rights Issue Acceptances

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
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Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	n/a
Interest after change	n/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

17 May 2024

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity: LEPIDICO LTD
ABN: 99 008 894 442

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gary Donald Johnson
Date of last notice	3 April 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Strategic Metallurgy Holding Pty Ltd, a controlled body corporate is both a registered holder and also party to voting agreements with Anne Ross Rankin and the trustee of the Johnson Superannuation Fund as disclosed to the Company and ASX in a Form 604 "Change in Substantial Holding" on 15 September 2017.
Date of change	10 May 2024
No. of securities held prior to change	<p>Indirect: 339,589,197 Shares 2,615,436 LPDO listed options, exercisable at 3.0 cents per Share, expiry 4 November 2024</p> <p>Direct: 1,100,000 Shares 50,000 LPDO listed options, exercisable at 3.0 cents per Share, expiry 4 November 2024 7,500,000 unlisted options, exercisable at 2.5c, expiry 28 November 2025 7,500,000 unlisted options, exercisable at 1.2c, expiry 19 November 2023 7,500,000 unlisted options, exercisable at 7.2c, expiry 18 November 2024</p>

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Class	1) Fully Paid Ordinary Shares (LPD) 2) Listed Options (LPDOE), exercisable at 0.9c, expiry 10 November 2026
Number acquired	1) 9,437,833 2) 4,718,917
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$28,313
No. of securities held after change	Indirect: 348,752,030 Shares 4,581,417 LPDOE listed options exercisable at 0.9c, expiry 10 November 2026 2,615,436 LPDO listed options, exercisable at 3.0 cents per Share, expiry 4 November 2024 Direct: 1,375,000 Shares 137,500 LPDOE listed options exercisable at 0.9c, expiry 10 November 2026 50,000 LPDO listed options, exercisable at 3.0 cents per Share, expiry 4 November 2024 7,500,000 unlisted options, exercisable at 2.5c, expiry 28 November 2025 7,500,000 unlisted options, exercisable at 1.2c, expiry 19 November 2023 7,500,000 unlisted options, exercisable at 7.2c, expiry 18
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Entitlement Issue acceptances.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	n/a
Interest after change	n/a

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

17 May 2024

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