

ASX Announcement 20 May 2024

SUPPLEMENTARY PROSPECTUS

Further to the announcement dated 17 May 2024, **Helix Resources Ltd** (“**HLX**” or “the **Company**”) is pleased to announce that it has lodged the attached supplementary prospectus dated 20 May 2024 (**Supplementary Prospectus**) which supplements and is intended to be read with the prospectus dated 19 April 2024 (**Prospectus**).

The Entitlement Offer and Shortfall Offer made under the Prospectus received strong support. To accommodate excess demand, the Board has resolved to accept oversubscriptions to raise an additional \$500,000 via the issue of up to 166,666,667 Shares at an issue price of \$0.003 per Share, together with 83,333,333 free attaching Quoted Options (**Placement**).

The issue of securities under the Placement is expected to occur on 21 May 2024. The Company will apply for quotation of the Quoted Options issued under the Entitlement Offer, Shortfall Offer and Placement on 21 May 2024 and quotation will commence subject to ASX confirming that the Company has satisfied the conditions for quotation of a new class of securities.

The purpose of the Supplementary Prospectus is primarily to amend the Prospectus to include the offer of the additional securities to be issued under the Placement.

Capitalised terms in this announcement have the meaning given in the Supplementary Prospectus unless otherwise defined.

How to access the Supplementary Prospectus:

1. Electronic – https://staff-web.automicgroup.com.au/er/public/api/documents/HLX?fileName=Supplementary_Prospectus_20.05.24.pdf
2. Paper – Request a paper copy of the Prospectus and the personalised Entitlement Form from Automic: 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8:30am and 7:00pm (Sydney time).

Please refer to the Supplementary Prospectus for further information.

BOARD & MANAGEMENT

Chair
Mike Rosenstreich
Executive Technical Director
Kyle Prendergast
Non-Executive Director
Emmanuel Correia

CAPITAL STRUCTURE

Share
2,323M
Market Cap.
\$13.93M
Share Price
\$0.006

CONTACT US

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This ASX release was authorised by the Board of Directors of Helix Resources Ltd.



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Board of Directors:

Mike Rosenstreich - Chair
Kylie Prendergast - Managing Director
Emmanuel Correia – Non-executive Director

Company Secretary

Ben Donovan



Investor Contact:

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About Helix Resources

Helix Resources is an ASX-listed resources company which is 'all-in on copper' exploration in the prolific copper producing region of Cobar, NSW.

The strategy is to generate new copper targets on its large, underexplored ground position and test them through drilling to make new discoveries.

The Company possesses a sizable ground position across three tenement groups which are largely untested despite being located within ~50km of significant copper producing operations. The western tenements consist of 30km of contiguous strike and the Company is advancing a pipeline of wholly owned copper opportunities, as well as the Canbelego JV Project (70% owned and operated by Helix and 30% owned by Aeris Resources). The eastern tenement group encompasses more than 150km of prospective strike and includes the 100% owned high-grade CZ copper project.



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