

ASX ANNOUNCEMENT

29 MAY 2024

Results of General Meeting – Tanzanian Transaction Approved

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, Moab Minerals Limited (ASX: MOM) ("**Moab**" or "the **Company**") provides information in relation to the resolutions and proxies received for its General Meeting ("**GM**") of Shareholders held at 1:30pm WST on 28 May 2024, as set out in the attached schedule. Each resolution was decided by a poll and was carried.

Resolution 1 tabled at the GM was to approve the issue of consideration shares in respect to the acquisition of Linx Resources Pty Ltd which is the 80% owner of certain mineral licenses comprising the Manyoni Uranium Project and the Octavo Uranium Project, both located in Tanzania (refer to ASX announcement released 12 March 2024). With this resolution passed at the GM, completion of the acquisition is now only subject to receive of approval from the Fair Competition Council (**FCC**) of Tanzania. Moab confirms that the application to the FCC was submitted on 26 April 2024 and is in regular contact with the FCC regarding the status of the application.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

Malcolm Day

Managing Director
Moab Minerals Limited
mal@moabminerals.com.au
+61 (08) 6166 9107

Jane Morgan

Investor and Media Relations
JMM
jm@janemorganmanagement.com.au
+61405 555 618

ABOUT MOAB MINERALS

Moab Minerals Limited (ASX:MOM) is an exploration and project development company. The Company is currently focused on the exploration and development of the REX Uranium-Vanadium Project located in the famed Uravan Mineral Belt of Colorado and a drill program is currently underway. The project is 60% owned by Moab and contains many historic uranium mines including, Blackfoot/Rattlesnake, Wedge, Merry Widow, Sunbeam and Vanadium King that have not been subject to exploration since the 1970's, other than initial sampling by MOM. The Company currently has a drilling program underway and aims to further explore REX through a targeted exploration program.

Moab has announced the acquisition of Linx Resources Pty Ltd that owns a package of uranium projects in Tanzania. The acquisition is subject to the satisfaction of two conditions precedent, being shareholder approval and Fair Competition Council (FCC) of Tanzania approval.

Moab currently holds a 11.02% interest in CAA Mining, an exploration and development company focused on lithium and gold exploration in Ghana, Africa, providing Moab shareholders with an interest in three lithium projects that are complementary to its existing assets, expanding its business as a junior exploration company.

The Company also holds the Highline Copper-Cobalt Project in Southern Nevada, as well as the Woodlands Project in Western Australia.

Results of General Meeting held at 1:30pm WST on 28 May 2024 (Proxy Votes)

No.	Resolution	Resolution Type	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
			For	Against	Proxy Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1	APPROVAL TO ISSUE CONSIDERATION SECURITIES - ACQUISITION	Ordinary	171,872,860 94.81%	9,373,671 5.17%	33,466 0.02%	1,001,800	172,422,326 94.84%	9,373,671 5.16%	1,001,800	Carried
2	TO ISSUE PERFORMANCE RIGHTS TO DIRECTOR – MALCOLM DAY	Ordinary	88,806,414 89.87%	9,981,910 10.10%	33,466 0.03%	2,504,100	89,355,880 89.95%	9,981,910 10.05%	2,504,100	Carried
3	APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DIRECTOR - BRYAN HUGHES	Ordinary	89,306,414 90.37%	9,481,910 9.59%	33,466 0.03%	2,504,100	89,855,880 90.45%	9,481,910 9.55%	2,504,100	Carried
4	APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DIRECTOR - DAVID WHEELER	Ordinary	89,306,414 90.37%	9,481,910 9.59%	33,466 0.03%	2,504,100	89,855,880 90.45%	9,481,910 9.55%	2,504,100	Carried