



Announcement Summary

Entity name
KALINA POWER LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday April 24, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KPO	ORDINARY FULLY PAID	49,325,308	29/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KALINA POWER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

24000090997

1.3 ASX issuer code

KPO

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

22-Mar-2024 09:19

Announcement Title

New - Proposed issue of securities - KPO

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company will now allot the shortfall of 226,940,693 new ordinary shares to the underwriters pursuant to the underwriting agreement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KPO : ORDINARY FULLY PAID

Issue date

29/4/2024

Issue details

Number of +securities to be quoted

49,325,308

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KPO : ORDINARY FULLY PAID	2,259,453,319

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KPOAJ : OPTION EXPIRING 04-MAY-2025 EX \$0.05	4,000,000
KPOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	170,052,000
KPOAK : OPTION EXPIRING 25-FEB-2025 EX \$0.05	5,000,000
KPOAD : CONVERTIBLE NOTES	625,000