



# ASX ANNOUNCEMENT

26 April 2024



## Options Offer – Prospectus Dispatched

European Lithium Limited (ASX: **EUR**, FRA:PF8, OTC: EULIF) (**European Lithium** or the **Company**) advises that the Company's prospectus that was lodged with ASIC on 22 April 2024 (**Prospectus**) to offer all registered holders of EUROA Options on 12 April 2024 (**Record Date**) with a registered address in Australia (**Registered Holders**) to apply for one (1) option (**New Option**) for every one (1) EUROA Option held on the Record Date (**Options Offer**). The New Options are offered under the Options Offer at an issue price of \$0.005 and an exercise price of \$0.08 per option, expiring on 14 November 2025. The Prospectus was dispatched to Registered Holders today in accordance with the Options Offer timetable.

To the extent that the Options Offer is not fully subscribed by Registered Holders, the Directors of the Company have each agreed to underwrite the Options Offer which will raise funds of \$833,610 (before costs) for the Company.

The Prospectus includes a personalised Entitlement and Acceptance Form which includes details on how eligible Registered Holders may accept the Options Offer.

The closing date for the Options Offer is 10 May 2024 (unless extended).

For any queries relating to the Options Offer, please contact the Company on +61 8 6181 9792 or [info@europeanlithium.com](mailto:info@europeanlithium.com).

This announcement has been approved for release on ASX by the Board of Directors.

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