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## 2023 ANNUAL REPORT LODGEMENT AND 2024 AGM

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Leo Lithium Limited (ASX: LLL) (**Leo Lithium** or the **Company**) advises that it is still not in a position to lodge its audited Annual Financial Report for the year ended 31 December 2023 (**Audited Financial Report**), refer to announcement dated 2 April 2024.

Therefore, the Company is also not in a position to:

- lodge its Annual Report for the year ended 31 December 2023 by the due date of Tuesday 30 April 2024, which contains the Audited Financial Report and additional information, including information required to be provided in accordance with ASX Listing Rule 4.10 and provide this to shareholders; and
- advise of the date of its 2024 annual general meeting (**AGM**) and send a notice of annual general meeting (**AGM**) which includes providing the 2023 Annual Report to shareholders, considering the Audited Financial Report, and adopting the remuneration report.

As noted in the update announcement on 22 March 2024 and the March 2024 Quarterly Activities Report, Leo Lithium and Ganfeng continue to engage with the Mali Government in an attempt to resolve current issues relating to Goulamina with the Mali Government. Progress continues towards a potential negotiated settlement, which if reached, would likely require a settlement payment being made to the Mali Government. As discussions are ongoing, incomplete and confidential, the Company is not yet in a position to provide any further details of the potential settlement with the Mali Government or a definitive timeline for the conclusion of the settlement. All parties are working towards a mutually beneficial resolution.

The Company will provide an update when a settlement with the Mali Government has been reached. As the settlement remains uncertain the amount of any potential payment also remains uncertain.

Once the issues relating to Goulamina are resolved with the Mali Government and a settlement is reached, the Company expects to be in a position to lodge its Audited Financial Report, Annual Report and provide an update on the timeframe for distributing the notice of AGM and holding its AGM.

This announcement has been approved for release to the ASX by the Board.

### For Enquiries

Simon Hay  
Managing Director Leo Lithium Limited  
info@leolithium.com  
+61 8 6314 4500

Shane Murphy  
FTI Consulting  
shane.murphy@fticonsulting.com  
+61 420 945 291

**Twitter:** <https://twitter.com/leolithiumltd>

**LinkedIn:** <https://www.linkedin.com/company/leo-lithium-ltd/>

**Website:** <https://leolithium.com>

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