

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme: Linius Technologies Limited
ACN/ARSN: ABN 84 149 796 332

1. Details of substantial holder

Name: UNRANDOM PTY LTD PTY LTD
ACN/ARSN (if applicable): ACN 257 933 210
The holder became a substantial holder on 26/04/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary shares	312,000,000	312,000,000	5.624%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
UNRANDOM PTY LTD	As trustee for UNRANDOM A/C	230,000,000
VONETTA PTY LTD	As trustee for TRBC S/F A/C	82,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant securities	Registered holder of interest	Person entitled to be registered as holder	Class and number of securities
UNRANDOM PTY LTD	UNRANDOM PTY LTD	UNRANDOM PTY LTD	230,000,000
VONETTA PTY LTD	VONETTA PTY LTD	VONETTA PTY LTD	82,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition of securities	Consideration		Class and number of securities
		Cash	Non-cash	
UNRANDOM PTY LTD	14/02/2024	\$60,000		30,000,000
UNRANDOM PTY LTD	19/02/2024	\$5,499		2,749,500
UNRANDOM PTY LTD	20/02/2024	\$1,510		755,000
UNRANDOM PTY LTD	21/02/2024	\$278		139,000
UNRANDOM PTY LTD	22/02/2024	\$713		356,500
UNRANDOM PTY LTD	26/04/2024	\$60,000		30,000,000
VONETTA PTY LTD	26/04/2024	\$40,000		20,000,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UNRANDOM PTY LTD <UNRANDOM A/C>	Level 8, 525 Finders Street Melbourne 3000
VONETTA PTY LTD <TRBC S/F A/C>	Level 8, 525 Finders Street Melbourne 3000

Signature

Brent Jones

Director

30/04/2024