



Announcement Summary

Entity name
WIA GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday May 01, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WIA	ORDINARY FULLY PAID	200,000,000	01/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141940230

1.3 ASX issuer code

WIA

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

22-Apr-2024 08:54

Announcement Title

New - Proposed issue of securities - WIA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

11,250,000 shares subject to shareholder approval



Placement Details

WIA : ORDINARY FULLY PAID

1/5/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

200,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WIA : ORDINARY FULLY PAID	1,122,352,103

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WIAAAI : OPTION EXPIRING 05-APR-2027 EX NIL	5,714,285
WIAAAJ : OPTION EXPIRING 05-APR-2029 EX NIL	5,714,285
WIAAAD : OPTION EXPIRING 21-MAR-2027 EX NIL	4,329,275
WIAAAC : OPTION EXPIRING 21-MAR-2025 EX NIL	1,026,087
WIAAK : PERFORMANCE RIGHTS	25,000,000
WIAAAE : OPTION EXPIRING 20-JUN-2025 EX \$0.076	3,000,000
WIAAAB : OPTION EXPIRING 30-SEP-2024 EX \$0.10	24,552,032
WIAAAA : OPTION EXPIRING 30-SEP-2024 EX \$0.05	20,214,483
WIAAAF : OPTION EXPIRING 23-MAR-2027 EX \$0.065	5,000,000
WIAAAG : OPTION EXPIRING 24-MAY-2026 EX \$0.065	3,000,000