

# Market Announcement

9 May 2024

## D3 Energy Limited (ASX: D3E) – Admission and Quotation

### Description

D3 Energy Limited ('D3E') was admitted to the Official List of ASX on Thursday, 9 May 2024.

The securities of D3E will commence quotation at 11:00 AM AEST on Monday, 13 May 2024.

D3E raised \$10,000,000 pursuant to the offer under its prospectus dated 3 March 2024 by the issue of 50,000,000 at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 79,475,006
ASX code	Fully paid ordinary shares: D3E
Time	11:00 AM AEST
Date	Monday, 13 May 2024
ASX trade abbreviation	D3 ENERGY
ISIN	Fully paid ordinary shares: AU0000325003
Registered office	D3 Energy Limited Address: Level 14, 234 George Street, Sydney NSW 2000 Phone: 02 8072 1400 Email: admin@d3energy.com.au
Company secretary	Mr Cameron Glyn O'Brien
Share Registry	Automic Group Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 7.13 of the Prospectus
Activities	Oil and gas exploration
Lead manager	Peloton Capital Pty Ltd and Originate Capital Pty Ltd
Underwriter	n/a
ASX restricted securities	41,320,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 May 2026, being 24 months from the date of official quotation.

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5,820,000 unquoted performance rights with a nil exercise price and expiring on or before 8 May 2029, classified by ASX as restricted securities and to be held in escrow until 13 May 2026, being 24 months from the date of official quotation.

2,500,000 unquoted performance rights with a nil exercise price and expiring on or before 28 October 2026, classified by ASX as restricted securities and to be held in escrow until 13 May 2026, being 24 months from the date of official quotation.

4,000,000 unquoted options exercisable at \$0.30 on or before 8 June 2027, classified by ASX as restricted securities and to be held in escrow until 13 May 2026, being 24 months from the date of official quotation.

4,000,000 unquoted options exercisable at \$0.30 on or before 8 May 2027, classified by ASX as restricted securities and to be held in escrow until 13 May 2026, being 24 months from the date of official quotation.

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**Other securities not quoted**

3,000,000 unquoted performance rights with a nil exercise price and expiring on or before 8 May 2029, classified by ASX as restricted securities and to be held in escrow until 13 May 2026.

2,225,000 unquoted options exercisable at \$0.30 on or before 8 June 2027, classified by ASX as restricted securities and to be held in escrow until 13 May 2026.

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**What do I need to do and by when?**

For further information, please refer to D3E's Prospectus.

**Need more information?**

For further information, please call +61 2 8072 1400 from 9am (EST).

**Disclaimer**

Please refer to the following [disclaimer](#).

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