

D3 Energy Limited
31 December 2023 Pro-forma Statement of Financial Position

Statement of Financial Position	Reviewed as at 31-Dec-23 \$	Subsequent events \$	Pro-forma adjustments \$	Pro-forma after Offer \$
ASSETS				
Current Assets				
Cash and cash equivalents	1,270,095	-	8,923,485	10,193,580
Trade and other receivables	206,786	-	-	206,786
TOTAL CURRENT ASSETS	1,476,881	-	8,923,485	10,400,366
Non-current Assets				
Property plant & equipment	45,053	-	-	45,053
Exploration and evaluation expenditure	4,485,427	-	-	4,485,427
Total non-current assets	4,530,480	-	-	4,530,480
TOTAL ASSETS	6,007,361	-	8,923,485	14,930,846
LIABILITIES				
Current liabilities				
Trade and other payables	155,657	-	-	155,657
Consideration payable	1,714,576	-	(1,714,576)	-
Total current liabilities	1,870,233	-	(1,714,576)	155,657
Non-current liabilities				
Total non-current liabilities	-	-	-	-
TOTAL LIABILITIES	1,870,233	-	(1,714,576)	155,657
NET ASSETS/(LIABILITIES)	4,137,128	-	10,638,061	14,775,189
EQUITY				
Issued capital	7,708,710	-	10,524,541	18,233,251
Reserves	(442,051)	-	2,904,000	2,461,949
Accumulated losses	(3,129,531)	-	(2,790,480)	(5,920,011)
TOTAL EQUITY	4,137,128	-	10,638,061	14,775,189