

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Exopharm Limited
ABN	78 163 765 991

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Mark Davies
Date of last notice	22 April 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	SEIVAD INVESTMENTS PL <DAVIES FAMILY A/C> Director of Company
Date of change	01 May 2024
No. of securities held prior to change	(1.1) 2,000,000 - UNLISTED DIRECTOR OPT @ \$0.0375 EXP 01/12/2027 (1.2) 1,000,000 - UNLISTED DIRECTOR OPT @ \$0.05 EXP 01/12/2027 (1.3) 1,000,000 - UNLISTED DIRECTOR OPT @ \$0.075 EXP 01/12/2027 (2) NIL - ORDINARY FULLY PAID SHARES
Class	(1.1) UNLISTED DIRECTOR OPT @ \$0.0375 EXP 01/12/2027 (1.2) UNLISTED DIRECTOR OPT @ \$0.05 EXP 01/12/2027 (1.3) UNLISTED DIRECTOR OPT @ \$0.075 EXP 01/12/2027 (2) ORDINARY FULLY PAID SHARES
Number acquired	(2) 2,000,000 - ORDINARY FULLY PAID SHARES
Number disposed	NIL
Value/Consideration	(2) \$0.02 per Share

⁺ See [chapter 19](#) for defined terms.

No. of securities held after change	(1.1) 2,000,000 - UNLISTED DIRECTOR OPT @ \$0.0375 EXP 01/12/2027 (1.2) 1,000,000 - UNLISTED DIRECTOR OPT @ \$0.05 EXP 01/12/2027 (1.3) 1,000,000 - UNLISTED DIRECTOR OPT @ \$0.075 EXP 01/12/2027 (2) 2,000,000 - ORDINARY FULLY PAID SHARES
Nature of change	Allotment of Share pursuant to the Public Offer.

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See [chapter 19](#) for defined terms.