



Announcement Summary

Entity name

WESTERN YILGARN NL

Announcement Type

New announcement

Date of this announcement

Monday May 06, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WYX	ORDINARY FULLY PAID	29,715,002	12/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTERN YILGARN NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

112914459

1.3 ASX issuer code

WYX

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

WYXAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

WYX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

29,715,002

And the date the escrow restrictions have ceased or will cease

4/5/2024

Issue date

12/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

3,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued for PGE project vendor acquisition as resolved at the AGM held on 31 January 2022 (refer to resolution 8).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

24,000,002

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Oceanic as resolved at the AGM held on 31 January 2022 (refer to resolution 9).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

440,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Oceanic as resolved at the AGM held on 31 January 2022 (refer to resolution 9).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.500000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

300,000

Are the +securities being issued for a cash consideration?

No



Please describe the consideration being provided for the +securities

Shares issued for the conversion of debt as resolved at the AGM held on 31 January 2022 (refer to resolution 10).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

1,525,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares upon the conversion of convertible notes as resolved at the AGM held on 31 January 2022 (refer to resolution 13).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

450,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued for the conversion of debt as resolved at the AGM held on 31 January 2022 (refer to resolution 15).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WYX : ORDINARY FULLY PAID	91,907,506
WYXO : OPTION EXPIRING 12-APR-2025	13,237,497

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WYXAJ : OPTION EXPIRING 24-NOV-2026 EX NIL	5,500,000
WYXAF : OPTION EXPIRING 12-APR-2025 EX \$0.20	40,932,469
WYXAD : ORDINARY FULLY PAID RESTRICTED	0
WYXAG : OPTION EXPIRING 12-APR-2025 EX \$0.30	6,762,500
WYXAI : OPTION EXPIRING 12-APR-2025 EX NIL	707,086