



Announcement Summary

Entity name

EMYRIA LIMITED

Date of this announcement

Tuesday May 07, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.10 each and expiring on 7 May 2027	23,180,000	07/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

23-Apr-2024 09:54

Announcement Title

New - Proposed issue of securities - EMD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval is required for issue of 6.4M placement shares and 3.2M options to Directors Messrs Hutchinson and Winlo.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 19.8M options exercisable at \$0.10 each, expiring on 7 May 2027 (3 years from date of issue) to the Placement participants and 3.38M options exercisable at \$0.10 each, expiring on 7 May 2027 to the Lead Manager of the Placement as announced to ASX on 23 April 2024.

Issue details

Number of +securities

23,180,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 19.8M options to the Placement participants and 3.38M options to the Lead Manager of the Placement as announced to ASX on 23 April 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.10 each and expiring on 7 May 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement of 23 April 2024 - <https://announcements.asx.com.au/asxpdf/20240423/pdf/062scc8bql8j0z.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

7/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EMD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement of 23 April 2024 for further information.

Issue details

Number of +securities

23,180,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	366,629,396

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX \$0.114	9,950,000
EMDAT : OPTION EXPIRING 10-MAY-2025 EX \$0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX \$0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX \$0.384	200,000
EMDAX : OPTION EXPIRING 10-NOV-2026 EX \$0.12	21,833,333
EMDAW : OPTION EXPIRING 05-OCT-2026 EX \$0.12	7,854,778
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX \$0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX \$0.365	625,000
New class - code to be confirmed : Unquoted options exercisable at \$0.10 each and expiring on 7 May 2027	23,180,000

